



You and a guest are invited to our complimentary presentation.

Legacy Planning

It takes a great deal of time and effort to create wealth. Are your heirs prepared to carry on the legacy? Many wealth transfers never make it to the second generation because not nearly enough time and effort is invested in the conversations and planning around the transition of wealth. Learn about the ugly side of wealth transfers, the 3-step plan to keep your family harmonious and how to create a successful legacy plan, so you can protect and pass on your legacy - your way.



Event Details

When:

September 16th, 2025 at 5:30 PM

Where:

Perth & District Union Public Library
Common Room
30 Herriott St, Perth, ON K7H 1T2

The coffee is on us.

Guest Speaker

Michael Pinsonneault
Director, Wealth Sales
Sun Life Global Investments

Sponsored in part by:



Sun Life Global Investments



Anna Vynnyk

Financial Advisor

33 Wilson Street West
Suite 3
Perth, ON K7H 2V8

anna.vynnyk@edwardjones.com

Contact us today to register!

To RSVP and receive webinar details, contact Perth & District Union Public Library
<https://www.perthunionlibrary.ca/events/>.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

Insurance and annuities are offered by Edward Jones Insurance Agency (except in Quebec).
In Quebec, insurance and annuities are offered by Edward Jones (Quebec) Inc.

Edward Jones, its employees and Edward Jones advisors are not estate planners and cannot provide tax or legal advice. This seminar is informational only. You should consult a qualified tax specialist or lawyer for professional advice regarding your situation.